



Practice Domain Assessment Template

DATE OF ASSESSMENT:		No Exposure		Needs More Experience		Competent
NAME:		0	←	5	→	10
Domain 1. Patient Assessment						
Review patient's prescription/referral						
Take a comprehensive history, including demographics, previous use of an device, diagnosis, work history, avocational activities, signs and symptoms, medical history reimbursement status						
Ascertain patient goals and expectations						
Perform a diagnosis-specific clinical, functional, and cognitive examination (e.g., manual muscle testing; gait analysis; functional level [K level classification]; evaluation of anatomy, range of motion, skin integrity)						
Determine a baseline by administering outcome measurement tools (e.g., pain scale, timed walk test, amputee mobility predictor)						
Consult with other healthcare providers and caregivers, as appropriate						
Document the findings of the patient assessment using established record-keeping requirements						
Domain 2. Formulation of the Treatment Plan						
Evaluate the findings of the patient assessment						
Formulate treatment goals based on expected outcomes (for example, reduce pain, provide stability, prevent deformity, and/or promote healing)						
Communicate with the referral source to modify, if necessary, the original Rx and/or treatment plan						
Investigate treatment options by obtaining evidence from the literature to formulate the treatment plan						
Develop a treatment plan based on patient evaluation, medical necessity, patient's goals and expectations, and treatment goals						
Identify design, materials, and components needed to implement the treatment plan						
Communicate with the patient and/or caregiver about the recommended treatment plan including disclosure of potential risks, and limitations in care						
Document treatment plan specifying medical necessity using established record-keeping requirements						
Ensure that patient or responsible parties are informed of their financial responsibilities						



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Domain 3. Implementation of the Treatment Plan	0	←	5	→	10
Inform patient and/or caregiver(s) of the measurement technique, including possible risks					
Provide patient with preparatory care for orthotic/prosthetic treatment (e.g., diagnostic device, compression garment/shrinker)					
Select appropriate technique in order to obtain a patient model/image					
Prepare patient for measurement/shape capture (e.g., apply stockinette, identify landmarks)					
Perform measurement/shape capture					
Refer to manufacturer's specifications and other technical resources regarding components/materials					
Select appropriate materials and components for orthosis/prosthesis based on patient criteria to ensure optimum strength, durability, and function					
Create positive model (for example, fill cast, carve positive model, reverse tracing)					
Modify the patient model/digital image for fabrication					
Fabricate and/or assemble orthosis/prosthesis for initial or diagnostic fitting and/or delivery					
Prior to fitting, assess the item to ensure that manufacturers' guidelines have been followed					
Ensure that materials, design, and components are provided as specified in the treatment plan					
Fit, assess, and align orthosis/prosthesis in sagittal, transverse, and coronal planes in order to achieve maximum function and ensure patient safety					
Complete fabrication process after achieving optimal fit and function of orthosis/prosthesis					
Assess orthosis/prosthesis for structural safety and optimal alignment prior to patient delivery					
Administer outcome measure at delivery and compare to baseline					
Educate patient, family, and/or caregiver(s) about the use and maintenance of the orthosis/prosthesis (e.g., wear schedules, care instructions)					
Refer patient to appropriate healthcare providers for necessary ancillary care					
Document treatment and outcomes using established record-keeping requirements					



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Domain 4. Follow-up Treatment Plan	0	←	5	→	10
Obtain feedback from patient or caregiver to evaluate outcome (e.g., adherence to wear schedule, ability to don and doff, proper usage, patient satisfaction)					
Assess the patient's function and note any changes					
Assess patient's skin condition (for example, integrity, color, temperature) and volume; note any changes					
Assess patient's general health, height, and weight, and note any changes					
Assess patient's psychosocial status (for example, family status, job, or caregiver), and note any changes					
Assess fit of orthosis/prosthesis relative to anatomical accuracy (e.g., multiple force systems, total contact)					
Assess alignment of orthosis/prosthesis relative to treatment goals (for example, segmental relationships, dynamic alignment)					
Assess function of orthosis/prosthesis relative to treatment goals					
Assess the patient's progress toward treatment goals					
Formulate plan to modify orthosis/prosthesis based on assessment of outcomes and inform patient or caregiver of modifications					
Make, supervise, and/or delegate modifications to orthosis/prosthesis					
Assess modified device for structural safety					
Evaluate the functional results of modifications to orthosis/prosthesis, including static and dynamic assessments					
Administer outcome measure and compare to baseline					
Assess patient's ability to use orthosis/prosthesis following modifications					
Develop and revise long-term follow-up plan and communicate with patient/family/caregiver(s)					
Document findings, actions, and follow-up plan using established record keeping requirements					
Communicate changes in patient's condition to referral sources, if necessary					
Domain 5. Practice Management					
Adhere to policies and procedures in compliance with all federal and state laws and regulations, and professional guidelines (e.g., CMS, HIPAA, ABC Accreditation Standards and Code of Professional Responsibility)					
Comply with personnel policies and procedures					
Adhere to policies and procedures for patient care that comply with current medical, legal, and third-party reimbursement requirements					
Document patient medical and financial records using established record-keeping requirements					
Foster a professional, cooperative working environment to improve patient care					